



“The Age of the Terrific Deal”: Information, Infrastructure, and Opportunity for All

Yaşar Tonta

Hacettepe University

Department of Information Management

06532 Beytepe, Ankara, Turkey

tonta@hacettepe.edu.tr

yunus.hacettepe.edu.tr/~tonta/tonta.html



Overview

- ➡ Major Trends in ICTs
- ➡ Internet connectivity
- ➡ Digital divide
- ➡ How could ICTs change the world
- ➡ Information Society developments in SEE
- ➡ Conclusion



“The Age of the Terrific Deal”

“We’re on the way to getting exactly what we want instantly, from anywhere, at the best value for our money.”



Industrial Society

- ➡ **Mass production and mass distribution**
- ➡ **“Make, store, sell”**
- ➡ **“Mechanistical organization”**
- ➡ **“Continuous development”**
- ➡ **Traditional education and training**
- ➡ **Rigid / hierarchical administration**
- ➡ **Economic models based on centralization**



Information Society

- ➡ **Mass customization and personalization**
- ➡ **“Sell, make, deliver”**
- ➡ **“Dynamic organization”**
- ➡ **Customer focused education / continuous education**
- ➡ **Loose / horizontal administration**
- ➡ **Economic models based on customization**



Knowledge . . .

- ☞ “None of the sources that are used to create wealth is as important as knowledge.”
- ☞ Knowledge → “lifeblood of development”
- ☞ Knowledge → the *sine qua non* of competition



Globalization of Human Knowledge

“The whole human memory can be, and probably in a short time will be, made accessible to every individual...This new all-human cerebrum...need not be concentrated in any one single place, it need not be vulnerable as a human head or a human heart is vulnerable. It can be reproduced exactly and fully in Peru, China, Iceland, Central Africa, or wherever else seems to afford an insurance against danger and interruption.”

Source: Dyson (1997, p. 10-11)



Major Trends

- ➡ Increase in computing power
 - processing, storage and retrieval of information
- ➡ Decrease in costs
 - information processing and transmission
- ➡ Information explosion



Storage Costs

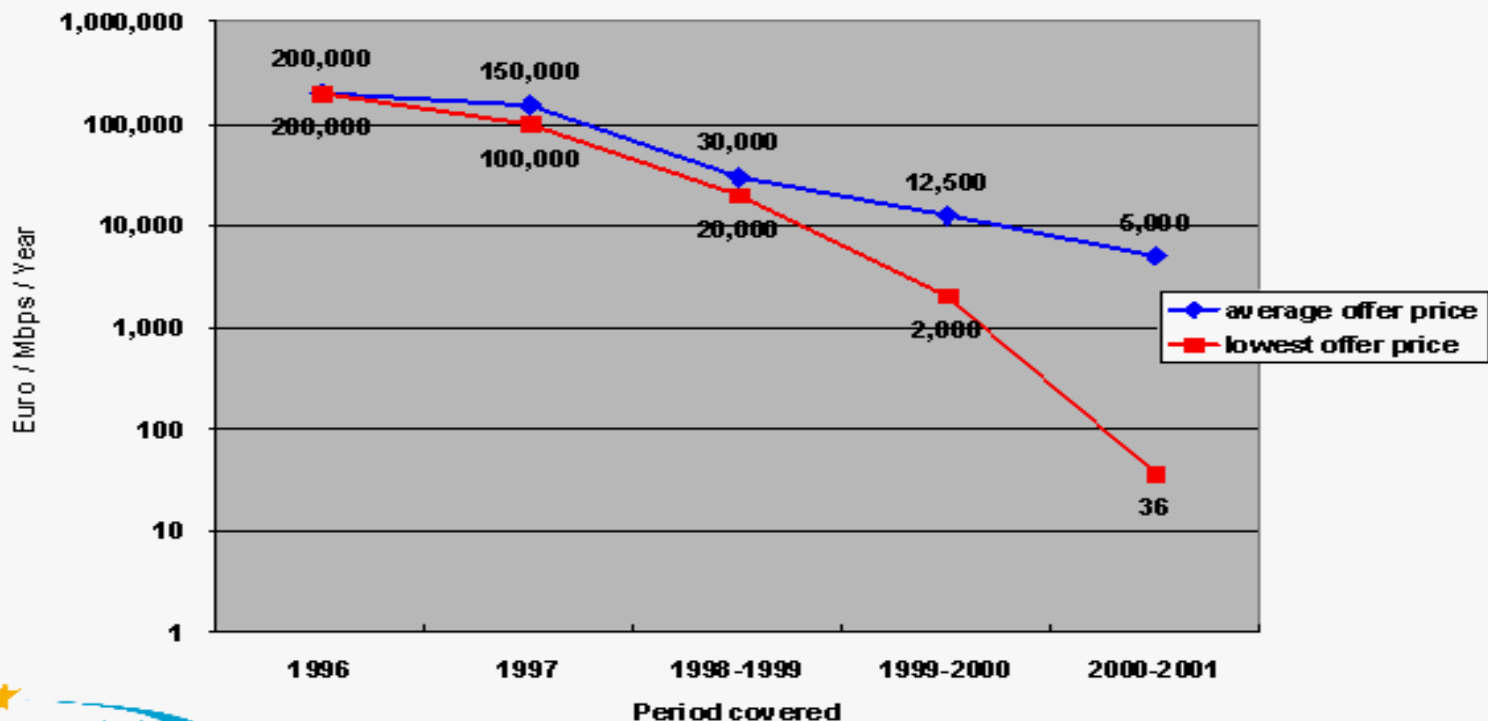


Source: Lyman and Varian (2000). Available: <http://www.sims.berkeley.edu/research/projects/how-much-info/charts/charts.html>



Transmission Costs

Price Development of International Bandwidth (logarithmic scale)



GEANT – A Giant Step – Vincent.Berkhout@dante.org.uk (12/16)

Source: Berkhout (2001). Available: <http://www.dante.net/geant/presentations/vb-geant-tnc-may01/sld012.htm>



Information Explosion

- 5 Exabytes (5×10^{18} bytes)
 - The amount of new information produced in the world in 2002 (5×10^{18} bytes)
- 5 Exabytes of information = 37,000 new Library of Congresses!
- 10 billion documents (167 Terabytes) available on the “surface web”
- 550 billion documents (91857 Terabytes) in the “deep web”



Growth of Information

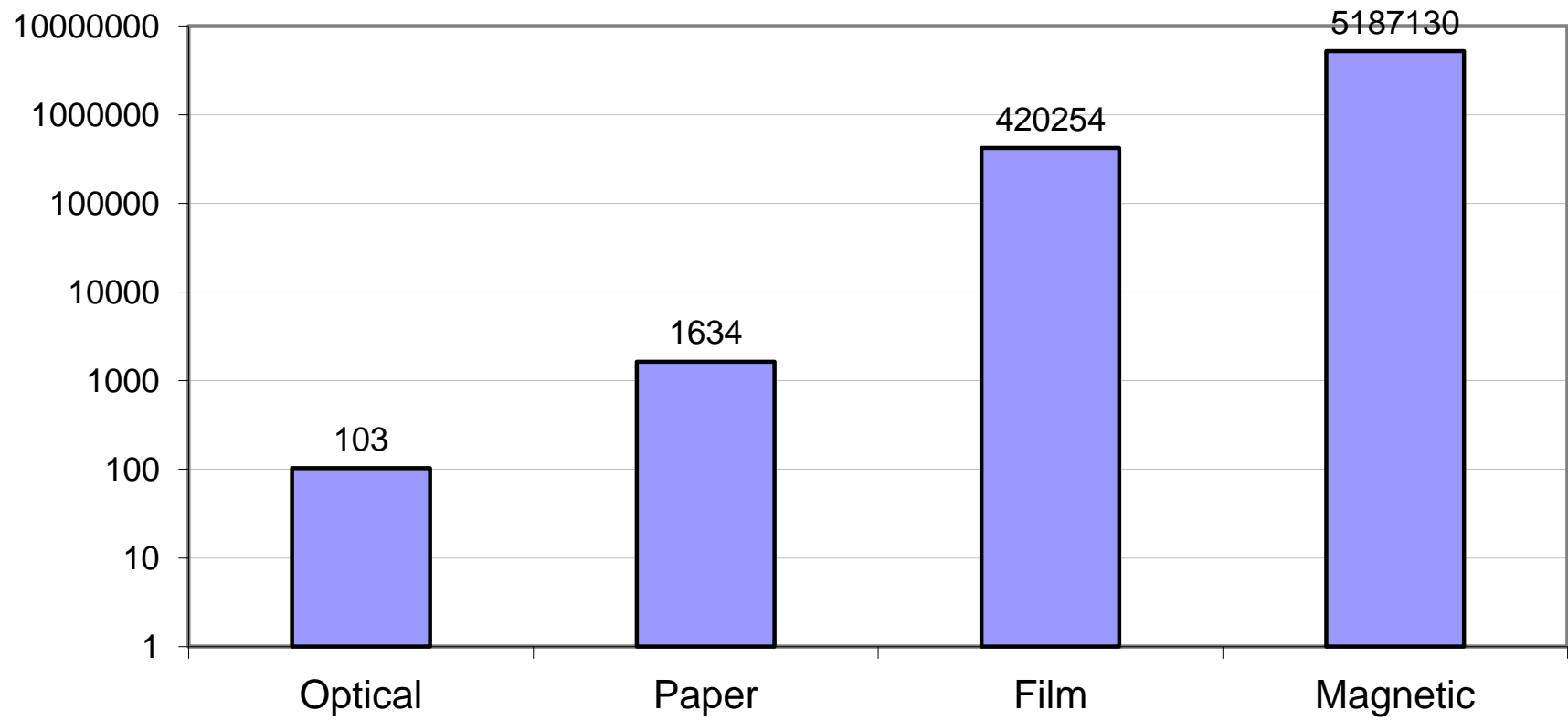
Table 1. Worldwide production of original information, if stored digitally, in terabytes circa 2002. Upper estimates assume information is digitally scanned, lower estimates assume digital content has been compressed.

Storage Medium	2002 Terabytes Upper Estimate	2002 Terabytes Lower Estimate	1999-2000 Upper Estimate	1999-2000 Lower Estimate	% Change Upper Estimates
Paper	1,634	327	1,200	240	36%
Film	420,254	76,69	431,690	58,209	-3%
Magnetic	5187130	3,416,230	2,779,760	2,073,760	87%
Optical	103	51	81	29	28%
TOTAL:	5,609,121	3,416,281	3,212,731	2,132,238	74.5%



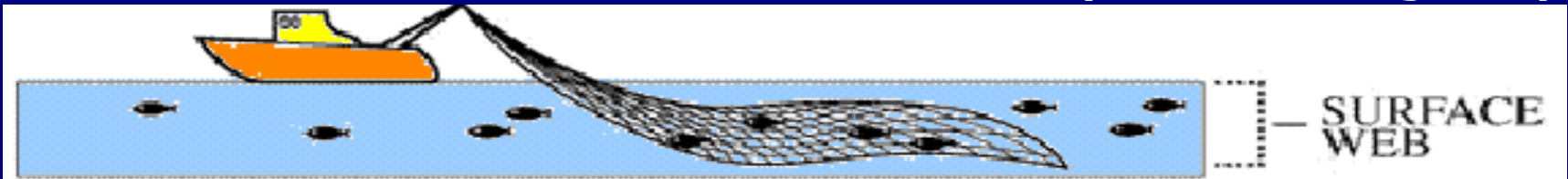
Worldwide production of information in terabytes (2002)

Total: 5,609,121 terabytes

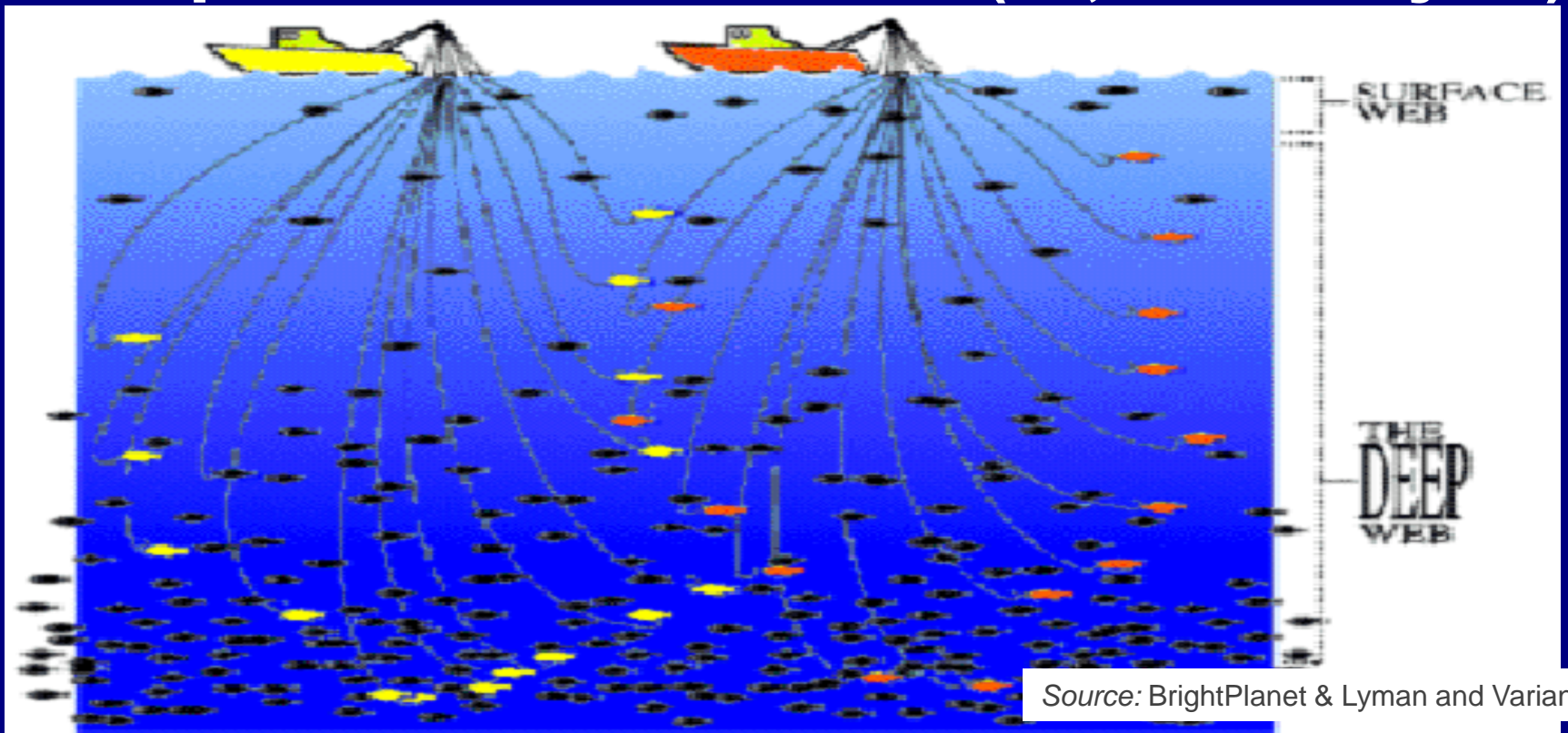




Surface web – 10 billion doc's (167 terabytes)



Deep web – 550 billion doc's (91,857 terabytes)



Source: BrightPlanet & Lyman and Varian



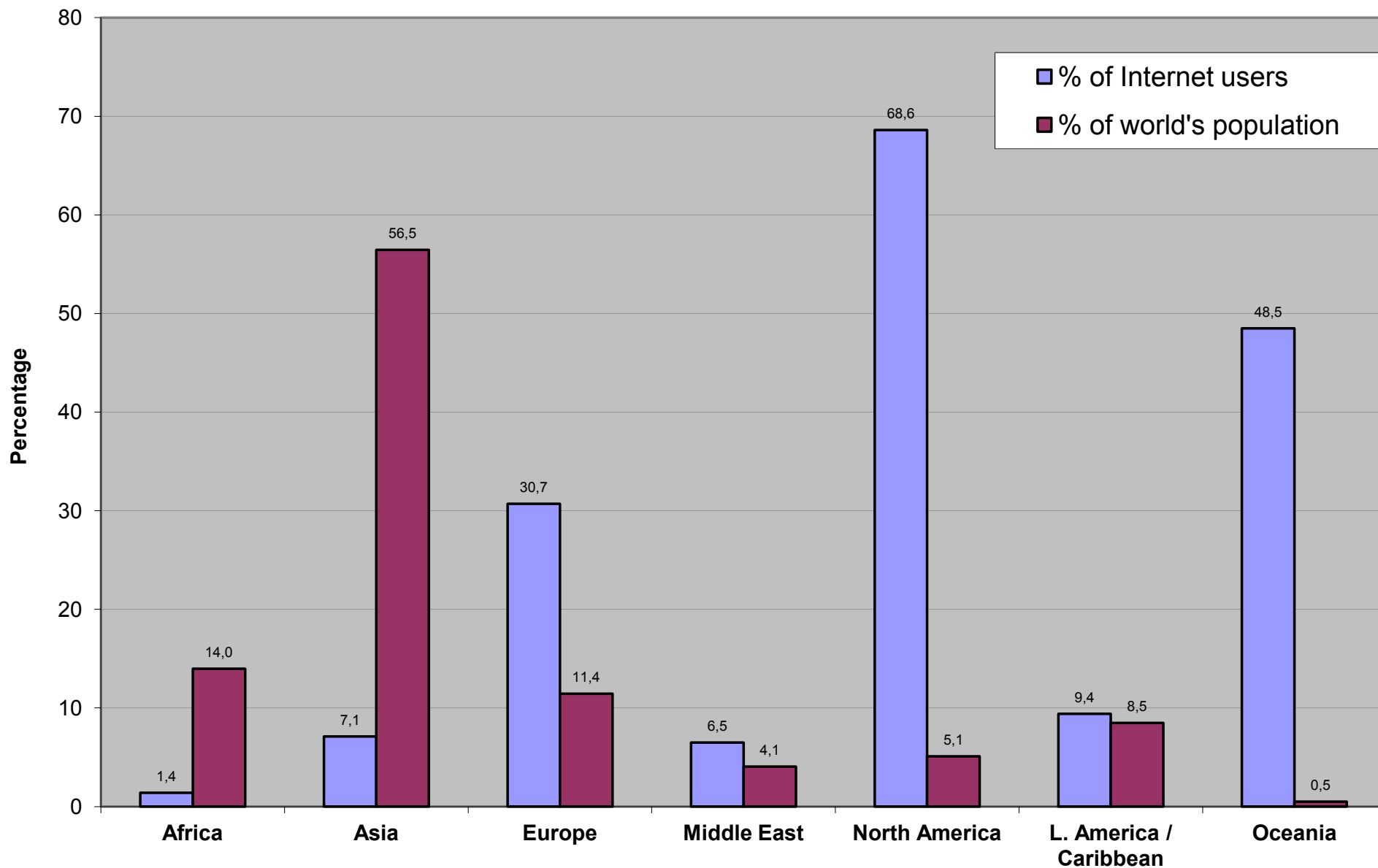
Internet

- ➡ Removal of temporal and spatial barriers
- ➡ Remote access to information sources and services on a 24X7 basis
- ➡ “Instant gratification”

WORLD INTERNET USAGE AND POPULATION STATISTICS

World Regions	Population (2004 Est.)	Internet Usage, (Year 2000)	Internet Usage, Latest Data	User Growth (2000- 2004)	Penetration (% Population)	% of World
<u>Africa</u>	893,197,200	4,514,400	12,786,100	183.2 %	1.4 %	1.5 %
<u>Asia</u>	3,607,499,800	114,303,000	256,454,536	124.4 %	7.1 %	32.1 %
<u>Europe</u>	730,894,078	103,096,093	224,462,968	117.7 %	30.7 %	28.1 %
<u>Middle East</u>	258,993,600	5,284,800	16,843,900	218.7 %	6.5 %	2.1 %
<u>North America</u>	325,246,100	108,096,800	222,956,690	106.3 %	68.6 %	27.9 %
<u>Latin America/Caribbean</u>	541,775,800	18,068,919	50,749,374	180.9 %	9.4 %	6.3 %
<u>Oceania</u>	32,540,909	7,619,500	15,786,930	107.2 %	48.5 %	2.0 %
WORLD TOTAL	6,390,147,487	360,971,012	800,040,498	121.6 %	12.5 %	100.0 %

The proportion of Internet users from different geographic regions as compared to the proportion of world population in these regions



Internet Usage in Europe

EUROPE	Population (2004 Est.)	Internet Users, Latest Data	Use Growth (2000- 2004)	% Population (Penetration)	% of World
European Union	456,791,700	204,050,785	119.0 %	44.6 %	25.5 %
Rest of Europe	274,102,378	20,412,183	105.5 %	7.4 %	2.6 %
TOTAL EUROPE	730,894,078	224,462,968	117.7 %	30.7 %	28.1 %
Rest of World	5,659,253,409	575,577,530	123.2 %	10.2 %	71.9 %
TOTAL WORLD	6,390,147,487	800,040,498	121.6 %	12.5 %	100.0 %



Network Readiness Index

☞ Network Use

- Internet users per 100 inhabitants
- Cellular subscribers per 100 inhabitants
- Internet users per host
- % of computers connected to the Internet
- Availability of public access to the Internet

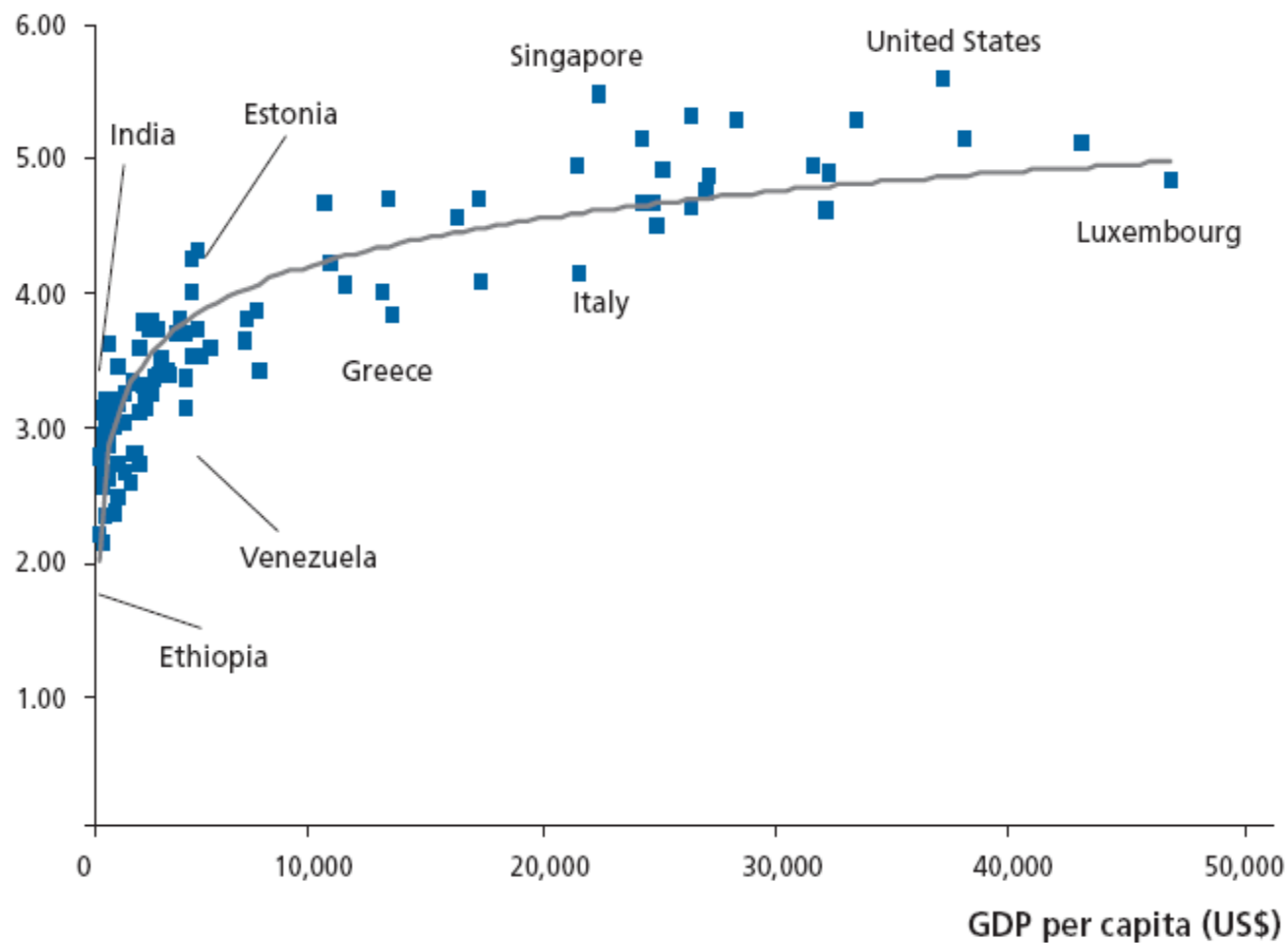
☞ Enabling Factors

- Network access variables (infrastructure, h/w, s/w and support)
- Network policy variables (ICT policy, business and economic environment)
- Networked society variables (networked learning, ICT opportunities, social capital)
- Networked economy (e-commerce, e-government, general infrastructure)

Table 1. The Networked Readiness Index Rankings

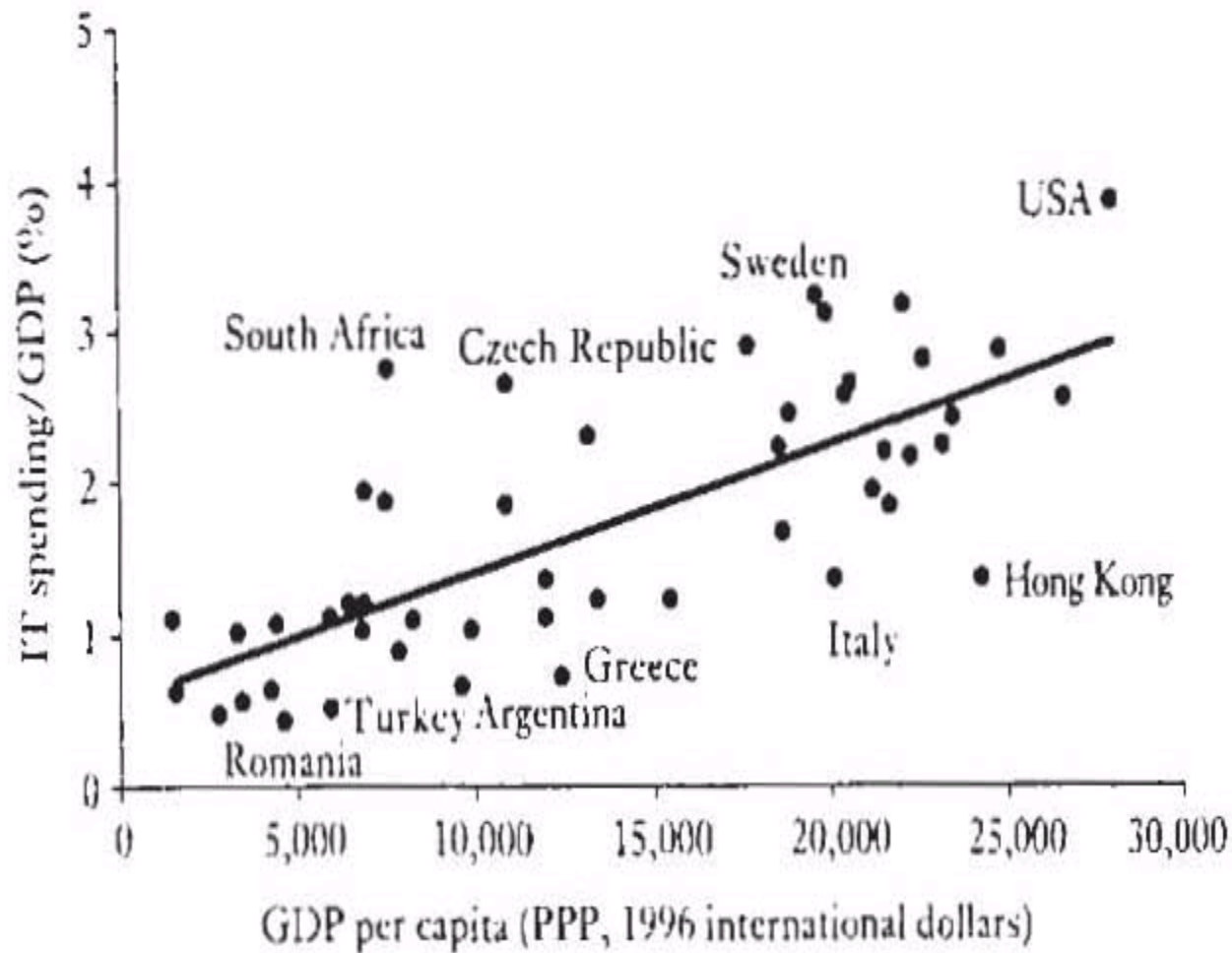
COUNTRY	SCORE	NRI RANK	COUNTRY	SCORE	NRI RANK	COUNTRY	SCORE	NRI RANK
United States	5.50	1	Latvia	3.74	35	Philippines	3.10	69
Singapore	5.40	2	Hungary	3.74	36	Peru	3.09	70
Finland	5.23	3	South Africa	3.72	37	Tanzania	3.09	71
Sweden	5.20	4	Thailand	3.72	38	Venezuela	3.09	72
Denmark	5.19	5	Brazil	3.67	39	Indonesia	3.06	73
Canada	5.07	6	Tunisia	3.67	40	Ghana	3.06	74
Switzerland	5.06	7	Slovak Republic	3.66	41	Macedonia, FYR	3.05	75
Norway	5.03	8	Lithuania	3.63	42	Pakistan	3.03	76
Australia	4.88	9	Mauritius	3.62	43	Serbia	2.98	77
Iceland	4.88	10	Mexico	3.57	44	Ukraine	2.96	78
Germany	4.85	11	India	3.54	45	Nigeria	2.92	79
Japan	4.80	12	Jordan	3.53	46	Uganda	2.90	80
Netherlands	4.79	13	Poland	3.51	47	Senegal	2.90	81
Luxembourg	4.76	14	Croatia	3.48	48	Gambia	2.85	82
United Kingdom	4.68	15	Costa Rica	3.46	49	Cameroon	2.82	83
Israel	4.64	16	Argentina	3.45	50	Kenya	2.81	84
Taiwan	4.62	17	China	3.38	51	Zambia	2.80	85
Hong Kong SAR	4.61	18	Trinidad and Tobago	3.37	52	Guatemala	2.76	86
France	4.60	19	Jamaica	3.36	53	Algeria	2.75	87
Korea	4.60	20	Uruguay	3.35	54	Malawi	2.71	88
Austria	4.56	21	Botswana	3.34	55	Ecuador	2.68	89
Ireland	4.55	22	Turkey	3.32	56	Bolivia	2.66	90
New Zealand	4.48	23	Dominican Republic	3.32	57	Paraguay	2.62	91
Belgium	4.43	24	Panama	3.31	58	Madagascar	2.60	92
Estonia	4.25	25	Namibia	3.28	59	Bangladesh	2.57	93
Malaysia	4.19	26	Colombia	3.28	60	Nicaragua	2.56	94
Malta	4.15	27	Romania	3.26	61	Zimbabwe	2.53	95
Italy	4.07	28	El Salvador	3.22	62	Mali	2.52	96
Spain	4.01	29	Russian Federation	3.19	63	Mozambique	2.51	97
Slovenia	3.99	30	Morocco	3.19	64	Honduras	2.41	98
Portugal	3.94	31	Egypt	3.19	65	Angola	2.32	99
Chile	3.94	32	Sri Lanka	3.15	66	Haiti	2.27	100
Czech Republic	3.80	33	Bulgaria	3.15	67	Ethiopia	2.13	101
Greece	3.76	34	Vietnam	3.13	68	Chad	2.09	102

Figure 3. Networked Readiness 2003–2004 vs Gross Domestic Product per Capita, Partial Log Regression

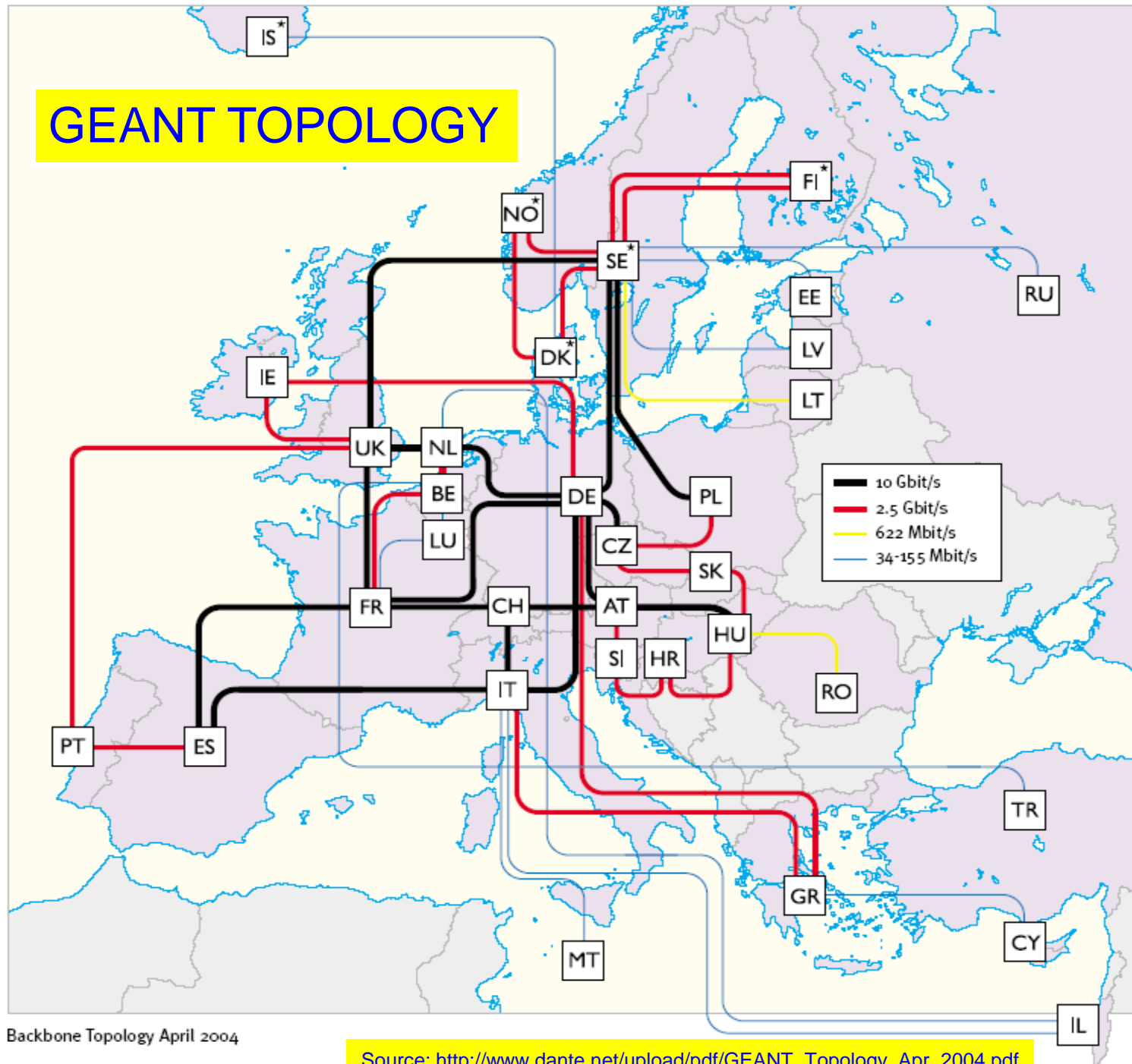


Source: Authors' analysis of data from the World Bank

Source: <http://www.weforum.org>



GEANT TOPOLOGY



Backbone Topology April 2004

Source: http://www.dante.net/upload/pdf/GEANT_Topology_Apr_2004.pdf



Internet is not Telephone

- ➡ Internet: A potential equalizing tool
- ➡ Connectivity
- ➡ Content production and distribution
 - Effective and efficient use of the Web
 - Coverage of web
 - Lack of search skills
 - Language and literacy barriers
- ➡ Available vs. accessible



Digital Divide

- ➡ Global divide
 - differences among industrialized and lesser developed nations
- ➡ Social divide
 - inequalities among the population of one nation
- ➡ Democratic divide
 - differences among those who do and do not use digital technologies to engage and participate in public life



Digital Inequity

- ➡ Mere connectivity is not enough for effective Internet use
- ➡ More nuanced measures are needed
 - Technical means
 - Autonomy of use
 - Social support network
 - Experience
 - Skill
- ➡ Equality vs. equity



Millennium Development Goals

- ➡ Child malnutrition
- ➡ Primary school completion
- ➡ Gender equality in school
- ➡ Child mortality
- ➡ Maternal mortality
- ➡ HIV/AIDS prevalence
- ➡ Access to water
- ➡ Global participation and partnerships



How ICTs Could Really Change the World

- ➡ Peer-to-peer or device-to-device networks
- ➡ Precise local spatial data embedded in every device and application
- ➡ Sensor fusion – integration of devices that measure temperature, movement, pressure, acceleration, flow, electrical use, radioactivity, chemical composition
- ➡ Unique identity systems



Internet bookmobile – Brewster Kahle



Internet bookmobile – Brewster Kahle





Information Society Developments in SEE

- ➡ SEEREN
- ➡ SEE - Grid Proposal
- ➡ Varna Workshop (2003): Policy Issues for National Research & Education Networks (NRENs) in SEE
- ➡ National Information Society Policies: eSEEurope Initiative
- ➡ eEurope benchmark indicators of Information Society
- ➡ Challenges and Opportunities



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